

# 11th ANNUAL CREDIT, RESTRUCTURING, DISTRESSED INVESTING AND TURNAROUND CONFERENCE

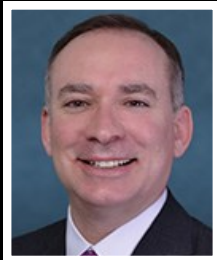
UNIVERSITY CLUB OF CHICAGO | FRIDAY MARCH 11, 2016



# CREDIT



**A Fireside Chat With Matthew Halbower**  
Founder, Pentwater Capital Management



**Darryl Schall**  
Partner, Ares



**Jack Butler**  
Executive VP,  
Hilco Global



**Tom Marano**  
CEO, Intrawest

We are pleased to invite you to the 11<sup>th</sup> Annual Credit, Restructuring, Distressed Investing & Turnaround Conference, which will be held Friday, March 11, 2016 at the University Club in Chicago.

Chicago Booth is proud to host one of the most comprehensive, credit, distressed investing and restructuring-focused school-run conferences in the country. This year's conference offers a unique opportunity to hear from a distinguished gather of keynotes in their discussion of the current state of the high yield, leveraged loan and distressed markets. Additionally, panelists will provide an overview of important bankruptcy law and restructuring trends.

You can register for the conference via Booth Groups: <https://goo.gl/r9Nrvl>

University of Chicago Students: **\$40**

University of Chicago Alumni: **\$80**

Non-University of Chicago Students: **\$60**

Professionals: **\$100**

CREDIT Group Members: **\$20**

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## Conference Agenda

<b>7:30-8:15 AM</b> Registration and Breakfast
<b>8:15-8:30 AM</b> Introductory Remarks
<b>8:30-9:15 AM</b> A Fireside Chat with Matthew Halbower, Founder of Pentwater Capital Management
<b>9:20-10:10 AM</b> Financial Advisory Panel
<b>10:15-11:00 AM</b> Darryl Schall, Ares Capital Management
<b>11:15-12:05 PM</b> Distressed Investment Case Study Presented by TMA
<b>12:10-12:55 PM</b> Legal Panel and Lunch
<b>1:00-1:45 PM</b> Jack Butler, Hilco Global
<b>1:50-2:30 PM</b> High Yield and Distressed Investment Panel
<b>2:35-3:20 PM</b> Financial Technology Innovation in Lending presented by Brendan Carroll, Victory Park
<b>3:30-4:15 PM</b> Tom Marano, Intrawest
<b>4:30-5:30 PM</b> Reception

For more information please contact Tom Karwacki at [tkarwack@chicagobooth.edu](mailto:tkarwack@chicagobooth.edu)

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## Speakers

<b>Matthew Halbower</b> Founder Pentwater Capital Management	Mr. Halbower, JD, is the Founder at Pentwater Capital Management LP since 2007 and its Chief Executive Officer and Chief Investment Officer. Prior to this, he was a Senior Portfolio Manager at Deephaven Capital Management LLC until December 2006. Mr. He holds a Juris Doctorate from Harvard Law School and a Bachelors of Science from the Massachusetts Institute of Technology.
<b>Darryl Schall</b> Partner and Portfolio Manager Ares Capital Management	Mr. Schall is a Partner and Portfolio Manager in the Ares Credit Group, where he is responsible for managing Ares' special situations and credit opportunities strategies. Additionally, he serves as a member of select Ares Credit Group liquid strategy investment committees. Prior to joining Ares in 2009, Mr. Schall worked at Tudor Investment Corporation, where he focused on managing distressed and high yield investments. Mr. Schall holds a B.A., cum laude, from the University of California, Los Angeles, in History and an M.B.A. from the University of Chicago.
<b>Jack Butler</b> Executive Vice President Hilco Global	Mr. Butler works with healthy and distressed companies, their boards, management, owners, creditors and investors on a broad range of asset valuation, monetization and strategic solutions and transactions for which Hilco Global acts as advisor, agent, co-investor and/or as a principal. One of the most well-known and highly regarded dealmakers in the restructuring, corporate reorganization and M&A community, prior to joining Hilco Global, Jack was a founder and leader of a major international law firm's corporate restructuring practice. Mr. Butler is a member of the M&A Advisors' Hall of Fame and the Turnaround, Restructuring and Distressed Investing Industry Hall of Fame.
<b>Tom Marano</b> CEO Intrawest	Mr. Marano, was appointed a director and Chief Executive Officer of the Intrawest Resort Holdings, Inc. in November 2014. Mr. Marano served as the chief executive officer and as the chairman of the board of Residential Capital LLC, a real estate finance company, from July 2008 until April 2013. From April 2008 until April 2009, Mr. Marano was a managing director at Cerberus Capital Management, a private investment firm. Prior to that, from May 1983 until April 2008, Mr. Marano was a senior managing director at Bear Stearns & Co., Inc., an investment banking firm.
<b>Brendan Carroll</b> Senior Partner Victory Park	Mr. Carroll is a senior partner at VPC, which he co-founded in 2007. He is responsible for sourcing, evaluating and executing private debt and equity investment opportunities, including assisting portfolio companies with strategic initiatives. Mr. Carroll serves as member of the board of directors of Victory Park portfolio companies, EMS Holdings I, Inc., Enteris Biopharma, Inc., johnnie-O, Inc. and VPC Pizza Operating Corp. (Giordano's). Mr. Carroll received a B.A. with honors in government from Georgetown University and an MBA from Harvard Business School.

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## Panelists

<b>Financial Restructuring and Advisory Panel</b>	<b>Ronen Bojmel:</b> Sr Managing Director, Guggenheim Securities, LLC <b>Thane Carlston:</b> Managing Director, Moelis & Company <b>Adam Preiss:</b> Director, Millstein & Co
<b>Legal Panel</b>	<b>Professor Anthony Casey:</b> Professor of Law, University of Chicago <b>George Mesires:</b> Partner, Faegre Baker Daniels <b>Damian Schaible:</b> Partner, Davis Polk <b>Jim Mazza:</b> Partner, Skadden
<b>Distressed Investment Case Study</b>	<b>Duncan Bourne:</b> Managing Director, Wynnchurch Capital <b>Michael E. Molenda:</b> Midwest Originations, Regions Bank <b>Andrew Deren:</b> Director, Houlihan Lokey <b>Douglas Lipke:</b> Shareholder, Vedder Price
<b>High Yield and Distressed Investment Panel</b>	<b>Kent Collier:</b> CEO, Reorg Research <b>Adam Spielman:</b> Sr Managing Director, PPM America <b>Arthur Kaz:</b> Founder, Greenbriar Asset Management <b>Eric Mark:</b> Managing Director, Batuta Advisors

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